

Are you eligible for extra help?

Social Security & Medicare are working together to get you extra help with your prescription drug costs. If you have limited income and resources, you may be able to get help paying your:

- Monthly premiums
- Annual deductibles
- Prescription co-payments

This worksheet will help you to determine if you are eligible for this extra help.

What's the income limit?

- SINGLE INDIVIDUAL (widowed/divorced):
\$15,315 a year (\$1,276.25/month) or less
 - MARRIED COUPLE:
\$20,535 a year (\$1,711.25/month) or less

What counts as income?

- Social Security Benefits
- Railroad Retirement
- Veteran's Benefits
- Other pensions or annuities
- Net rental income
- Workers' Compensation
- Help from others to pay monthly expenses
- Wages
- Self-employment net earnings
- Any other income

What about resources (value of the things you own)?

RESOURCE LIMITS

SINGLE: \$11,710

MARRIED : \$23,410

Resources include the value of the things you own.

Resources include:

- Real estate (other than your primary residence)
- Bank accounts (including checking, savings, CDs)
- Bonds (including U.S. Savings Bonds)
- Stocks, Mutual Funds, IRAs
- Cash at home (or anywhere else)

The following are NOT to be included in your countable resources:

- Your primary residence
- Your personal possessions (jewelry, furniture, appliances, clothing, etc...)
- Your vehicle(s)
- Up to \$1500 individual (\$3000 married) of the cash value of your life insurance policies
- Burial spaces
- Certain other payments made to you

The following values are the figures that Social Security requires on the application for extra help. Complete this worksheet prior to completing the application. Having these figures prepared will assure an easier and smoother application process.

Name	Telephone Number
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Resources	Value
Bank accounts (including checking, savings, and CDs)	\$
Stocks, bonds, savings bonds, mutual funds, IRAs or other investments	\$
Cash at home or anywhere else	\$
Cash value of any life insurance policies	\$
<p><i>NOTE: Social Security needs to know how much money the applicant or spouse would get if they cashed in their life insurance policies today. To find out if your life insurance actually has cash value, and if so - how much, call your insurance company or agent to get this value. In most cases, the cash value is considerably less than amount you are insured for.</i></p>	
Any real estate other than your home	\$
Income	Monthly Amount
Social Security Benefits	\$
Railroad Retirement Benefits	\$
Veterans Benefits	\$
Other pensions or annuities	\$
Alimony	\$
Net rental income	\$
Workers' Compensation	\$
Help from other people to pay for household expenses such as food, mortgage/rent, heating fuel or gas, electricity, water & property taxes	\$
Wages	\$
Self-employment net earnings	\$
Other Income	\$